

Montefiore Medical Center Securities Donation Form

Thank you for your gift of securities to Einstein. Your broker will require you to send him or her instructions in writing. Please use the form below to instruct your broker to transfer your gift to:

The Bank of New York Mellon
Account name: Montefiore Medical Center
 - For credit to account #: N7M002515
 - For DTC Securities: DTC# 0443
 - Pershing, LLC
 - For Federal Securities: ABA# 021000018
 - Bank of NY/Pershing

For Physical Certificates, Mutual Funds, Foreign Securities, and Bonds contact Jorja Watts at 412.234.0439 or bnymcmgiftprocessing@bnymellon.com for additional instructions.

Please instruct your broker to send this completed form to Nadine Vatau, Senior Accountant, at 718.920.6656 or nvatau@montefiore.org regarding the pending transfer.

Today's date: Date sent to Montefiore from donor's acct:

Donor name(s):

Address: City / State / Zip:

Phone: Email:

| | | | |
|-----------------------------------|----------------------|-----------------------|----------------------|
| 1. Security name / symbol: | <input type="text"/> | No. of shares: | <input type="text"/> |
| 2. Security name / symbol: | <input type="text"/> | No. of shares: | <input type="text"/> |
| 3. Security name / symbol: | <input type="text"/> | No. of shares: | <input type="text"/> |

Broker and company: Phone:

Purpose of donation:

Additional special instructions:

Please distribute my gift as follows:

\$ **General Funds** \$ **Endowed Funds** \$ **Bonds**

Signed: Date:

To be completed by Financial Accounting Office:

Date received by JPMorgan Chase: Average share price on donation date: \$

| Security name: | HIGH | LOW | AVG. | Value: \$ |
|--|----------------------|----------------------|----------------------|----------------------|
| 1. Security name: <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 2. Security name: <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 3. Security name: <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

General ledger account / cost center or order credited: Total value: \$

Bank account credited:

Completed by: Date: Date sent to Development: