

## Montefiore Medical Center Securities Donation Form

Thank you for your gift of securities to Montefiore. Your broker will require you to send him or her instructions in writing. Please use the form below to instruct your broker to transfer your gift to:

**JPMorgan Chase**  
**Credit to Montefiore Gifting Account**  
- DTC# 0902  
- Institutional Bank # 26097  
- Agent Bank # 25787  
- Account # P59103 (general funds)  
- Account # P59105 (endowed funds)

Please instruct your broker to send this completed form to Nadine Vatau, Senior Accountant, at 718.920.6656 or nvatau@montefiore.org regarding the pending transfer.

Today's date:  Date sent to Montefiore from donor's acct:

Donor name(s):

Address:  City / State / Zip:

Phone:  Email:

1. Stock / bond name / symbol:	<input type="text"/>	No. of shares:	<input type="text"/>
2. Stock / bond name / symbol:	<input type="text"/>	No. of shares:	<input type="text"/>
3. Stock / bond name / symbol:	<input type="text"/>	No. of shares:	<input type="text"/>

Broker and company:  Phone:

Purpose of donation:

Additional special instructions:

### Please distribute my gift as follows:

\$  Stock (Account # P59103)      \$  Endowment (Account # P59105)

Signed:  Date:

### To be completed by Financial Accounting Office:

Date received by JPMorgan Chase:  Average share price on donation date: \$

Security name:	HIGH	LOW	AVG.	Value: \$
1. Security name: <input type="text"/>				<input type="text"/>
2. Security name: <input type="text"/>				<input type="text"/>
3. Security name: <input type="text"/>				<input type="text"/>

General ledger account / cost center or order credited:  Total value: \$

Bank account credited:

Completed by:  Date:  Date sent to Development: