

Montefiore Medical Center Securities Donation Form

Thank you for your gift of securities to Montefiore. Your broker will require you to send him or her instructions in writing. Please use the form below to instruct your broker to transfer your gift to:

JPMorgan Chase for credit to Montefiore Medical Center
Tax ID#: 13-1740114 * DTC # 0902 * Institutional Bank # 26097
*** Agent Bank # 25787**

Please instruct your broker to notify Nadine Vatau, Senior Accountant, at 718.920.6656 or nvatau@montefiore.org regarding the pending transfer.

Today's date: Date sent to Montefiore from donor's acct:

Donor name(s):

Address: City / State / Zip:

Phone: Email:

1. Stock / bond name / symbol:	<input type="text"/>	No. of shares:	<input type="text"/>
2. Stock / bond name / symbol:	<input type="text"/>	No. of shares:	<input type="text"/>
3. Stock / bond name / symbol:	<input type="text"/>	No. of shares:	<input type="text"/>

Broker and company: Phone:

Purpose of donation:

Additional special instructions:

Please distribute my gift as follows:

\$ **Stock** (Account # P59103) \$ **Endowment** (Account # P59105)

Signed: Date:

To be completed by Financial Accounting Office:

Date received by JPMorgan Chase: Average share price on donation date: \$

Stock name:	HIGH	LOW	AVG.	Value: \$
1. Stock name: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2. Stock name: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3. Stock name: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

General ledger account / cost center or order credited: Total value: \$

Bank account credited:

Completed by: Date: Date sent to Development: